

16 May 2008

**THE MANAGER  
COMPANY ANNOUNCEMENTS OFFICE  
ASX LIMITED**

Dear Sir

**re : ELLENDALE RESOURCES NL (“ELL”)  
Schemes of Arrangement**

We refer to the Schemes Booklet dated 8 April 2008 and the Schedule of Important Dates.

In part the Indicative Dates set out in the Expected Timetable included:

- Last Day for Trading Ellendale Shares on ASX 2 June 2008
- Close of Register for determining entitlements to Hawthorn Resources New Shares (Record Date) 2 June 2008
- Dispatch Date of Holding Statements/Certificates for Hawthorn Resources New Shares 9 June 2008

The Company advises that after allowing for Public Holidays the firm dates for the above important events will be:

- Last Day for Trading Ellendale Shares on ASX Monday 26 May 2008
- Close of Register for determining entitlements to Hawthorn Resources New Shares (Record Date) Monday 2 June 2008
- Dispatch Date of Holding Statements/Certificates for Hawthorn Resources New Shares Tuesday 10 June 2008

N.B. There will be deferred settlement in the Hawthorn Resources New Shares for the period Tuesday 27 May to Thursday 12 June 2008.

Yours faithfully  
ELLENDALE RESOURCES NL



per Mourice Garbutt  
Company Secretary

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