

21 August 2009

**THE MANAGER
COMPANY ANNOUNCEMENTS OFFICE
ASX LIMITED**

Dear Sir/Madam

Notice under Section 708(5)(e) Corporations Act 2001

This notice is being given by Hawthorn Resources Limited (**HAW**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

HAW states as follows:

- (a) on 20 August 2009 HAW issued 57,142,857 fully paid ordinary shares in the capital of HAW (**Placement Shares**) to institutional and sophisticated investors who participated in an institutional placement that raised \$400,000;
- (b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, HAW has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to HAW;
 - (ii) section 674 of the Act as it applies to HAW; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully
Hawthorn Resources Limited



per Mourice R Garbutt
Company Secretary

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