



MARKET RELEASE

20 September 2011

Hawthorn Resources Limited

TRADING HALT

The securities of Hawthorn Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 22 September 2011 or when the announcement is released to the market.

Security Code: HAW

Kate Kidson
Principal Adviser, Listings (Melbourne)

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20th September 2011

Ms K Kidson
Senior Adviser, Listings (Melbourne)
ASX Compliance Pty Ltd, Melbourne

email: kate.kidson@asx.com.au

Dear Kate

re: **Hawthorn Resources Limited**

TRADING HALT

Hawthorn Resources Limited ("HAW") requests a trading halt in accordance with Listing Rule 17.1.

The reason for the trading halt request is that the Company has sought from Legacy Iron Ore Limited (ASX code: "LCY") an update on the content of an independent experts report prepared in August 2011 by SRK Consulting (Australasia) Pty Ltd at the request of LCY.

The independent report commissioned by LCY concerned the valuation of the Mt Bevan Iron Ore Project in which LCY is earning a 60 per cent interest from HAW.

HAW expects to be able to make an announcement during trading tomorrow, Wednesday 21 September 2011, but, in any event, no later than before the market opening on Thursday 22 September 2011.

HAW is not aware of any other reason why the trading halt should not be granted by the ASX nor is it aware of any other relevant information in relation to this request.

Yours faithfully
Hawthorn Resources Limited

per Mourice Garbutt
Company Secretary

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